

Tuesday, March 15, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar mencermati hasil rapat moneter Bank of Japan hari ini. Ekspektasi pasar adalah kemungkinan adanya penambahan stimulus moneter dari BOJ masih termasuk minim sekarang, namun sedang mengantisipasi ada kemungkinan peningkatan lebih lanjut di pertengahan tahun.
- **Indonesia:** Data neraca perdagangan akan diumumkan hari ini. Pasar mengantisipasi surplus sekitar USD100jt, lebih rendah dari jumlah USD1,1bn yang telah diperkirakan oleh Bank Indonesia kemarin.

Analisa Sekilas

- **FX:** USD agak menguat sedikit terhadap mata uang lainnya, sebelum rapat moneter FOMC minggu ini.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13057	EUR-USD	1,1103	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14521,81	GBP-USD	1,4302	DJIA	17229,13	15,82
GBP-IDR	18731,66	USD-JPY	113,82	Nasdaq	4750,28	1,81
JPY-IDR	115,04	AUD-USD	0,7515	Nikkei 225	17233,75	294,88
AUD-IDR	9840,98	NZD-USD	0,6676	STI	2847,06	18,20
CAD-IDR	9848,15	USD-CAD	1,3260	KLCI	1700,31	3,77
SGD-IDR	9505,45	USD-CHF	0,9872	JCI	4877,53	63,75
MYR-IDR	3180,76	USD-NOK	8,4712	Baltic Dry	393,00	5,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	5,15	1Y	6,92			
1 Minggu	5,76	2Y	7,43			
1 Bulan	6,40	5Y	7,36			
3 Bulan	7,22	10Y	7,74			
6 Bulan	7,87	15Y	8,22			
12 Bulan	8,26	20Y	8,20			

For reference only. Source: Bloomberg, OCBC Bank

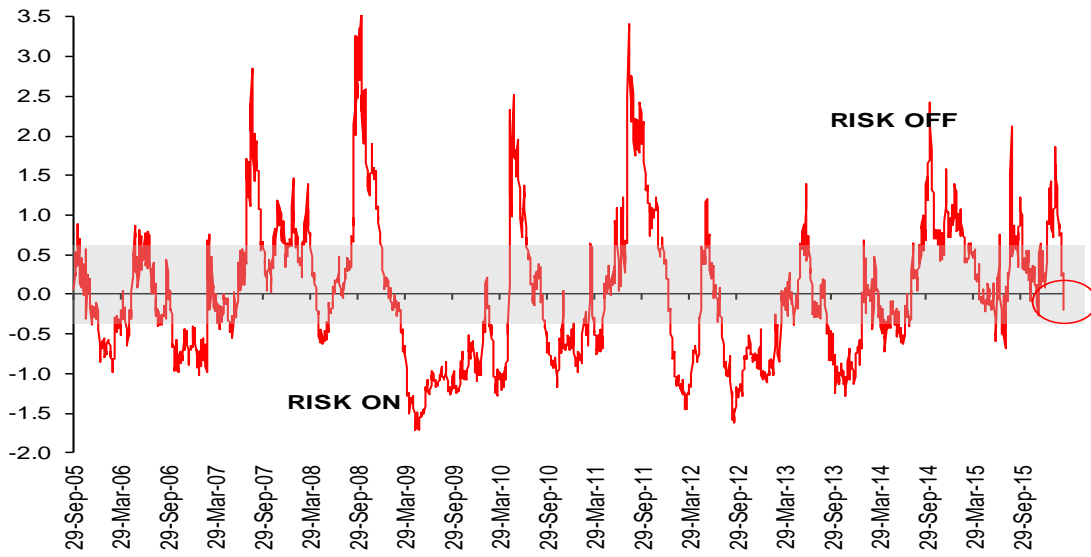
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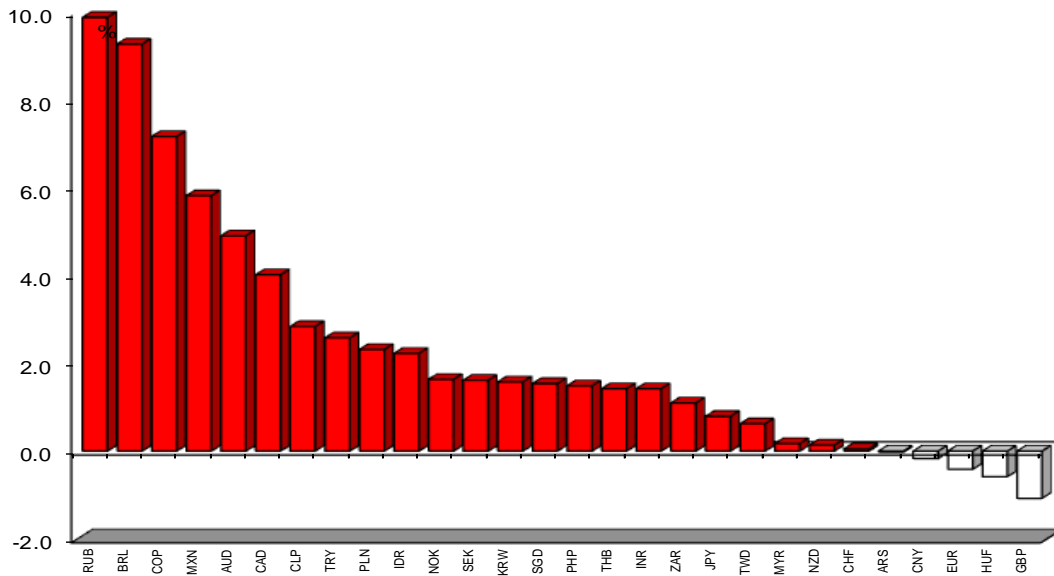
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
03/14/2016 07:50	JN Machine Orders MoM	Jan	1.90%	15.00%	4.20%	1.00%
03/14/2016 07:50	JN Machine Orders YoY	Jan	-3.80%	8.40%	-3.60%	--
03/14/2016 10:00	NZ Non Resident Bond Holdings	Feb	--	68.30%	67.60%	--
03/14/2016 14:30	IN Wholesale Prices YoY	Feb	-0.19%	-0.91%	-0.90%	--
03/14/2016 18:00	EC Industrial Production SA MoM	Jan	1.70%	2.10%	-1.00%	-0.50%
03/14/2016 18:00	EC Industrial Production WDA YoY	Jan	1.60%	2.80%	-1.30%	-0.10%
03/14/2016 20:00	IN CPI YoY	Feb	5.52%	5.18%	5.69%	--
03/15/2016 08:30	AU New Motor Vehicle Sales MoM	Feb	--	--	0.50%	--
03/15/2016 08:30	AU New Motor Vehicle Sales YoY	Feb	--	--	5.10%	--
03/15/2016 12:30	JN Industrial Production MoM	Jan F	--	--	3.70%	--
03/15/2016 12:30	JN Industrial Production YoY	Jan F	--	--	-3.80%	--
03/15/2016 12:30	JN Capacity Utilization MoM	Jan	--	--	-1.00%	--
03/15/2016 12:30	JN Tertiary Industry Index MoM	Jan	0.30%	--	-0.60%	--
03/15/2016 13:00	SI Retail Sales SA MoM	Jan	1.90%	--	-2.10%	--
03/15/2016 13:00	SI Retail Sales YoY	Jan	3.10%	--	2.90%	--
03/15/2016 15:45	FR CPI EU Harmonized MoM	Feb F	0.30%	--	0.30%	--
03/15/2016 15:45	FR CPI EU Harmonized YoY	Feb F	-0.10%	--	-0.10%	--
03/15/2016 15:45	FR CPI MoM	Feb F	0.20%	--	0.20%	--
03/15/2016 15:45	FR CPI YoY	Feb F	-0.20%	--	-0.20%	--
03/15/2016 15:45	FR CPI Ex-Tobacco Index	Feb	99.28	--	99.07	--
03/15/2016 17:00	IT CPI EU Harmonized YoY	Feb F	-0.20%	--	-0.20%	--
03/15/2016 20:30	US Retail Sales Advance MoM	Feb	-0.20%	--	0.20%	--
03/15/2016 20:30	US Retail Sales Ex Auto MoM	Feb	-0.20%	--	0.10%	--
03/15/2016 20:30	US Retail Sales Ex Auto and Gas	Feb	0.20%	--	0.40%	--
03/15/2016 20:30	US PPI Final Demand MoM	Feb	-0.20%	--	0.10%	--
03/15/2016 20:30	US PPI Ex Food and Energy MoM	Feb	0.10%	--	0.40%	--
03/15/2016 20:30	US PPI Final Demand YoY	Feb	0.10%	--	-0.20%	--
03/15/2016 20:30	US PPI Ex Food and Energy YoY	Feb	1.20%	--	0.60%	--
03/15/2016 20:30	US Empire Manufacturing	Mar	-10.5	--	-16.64	--
03/15/2016	ID Trade Balance	Feb	\$108m	--	\$51m	--
03/15/2016	ID Exports YoY	Feb	-14.75%	--	-20.72%	--
03/15/2016	PH Overseas Remittances YoY	Jan	3.50%	--	4.90%	--
03/15/2016	PH Overseas Workers Remittances	Jan	\$2050m	--	\$2470m	--
03/15/2016 03/20	ID Local Auto Sales	Feb	--	--	84885	--
03/14/2016 03/18	IN Imports YoY	Feb	--	--	-11.00%	--
03/14/2016 03/18	IN Exports YoY	Feb	--	--	-13.60%	--

Source: Bloomberg

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